



DEVELOPING GOLD-SILVER PROJECTS IN MEXICO



TOCVAN VENTURES
CORP.



November 2022
CSE: TOC | OTCQB: TCVNF | FSE: TV3

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Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the "Corporation" or "Company"). These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

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Brodie A. Sutherland, P.Geo., CEO for Tocvan Ventures Corp. and a qualified person ("QP") as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation.

WHY TOC?



Gold-Silver Focused

100% interest in two oxide gold projects in a low-cost jurisdiction

37.3 MM Shares Issued

Options: 2.81 MM, avg. \$0.53 CAD

Warrants: 5.81 MM, avg. \$1.08 CAD

Proven Technical Team with Local Expertise

Brodie A. Sutherland – President & CEO

P.Geo with over 15 years of industry experience exploring and developing key assets in over 20 countries. Essential member of discovery teams.

Rodrigo Calles Montijo – Chief Geologist

Local expert and technical team lead. Over 30 years of global mineral exploration experience, working with groups that include Rio Tinto, Kennecott and SRK Consulting.

Issac Ortega – Project Manager

Geologist with 20 years of experience in exploration of base, precious and non-metallic deposits. Wide experience regional and detailed geological mapping, geochemical sampling and supervision and control of drill programs.

Dr. Raul Lugo – Technical Advisor

Ph.D. degree in structural geology, with 20 years of experience in the mining sector and in research. Professor of structural Geology at the University of Sonora.

WHY MEXICO?



Ranked 1st in Latin America Exploration Investment¹

\$600 MM USD Annually. Mexico accounts for 23% of investment in Latin America exploration.



Top 10 Global Gold Producer²

102 tonnes annually

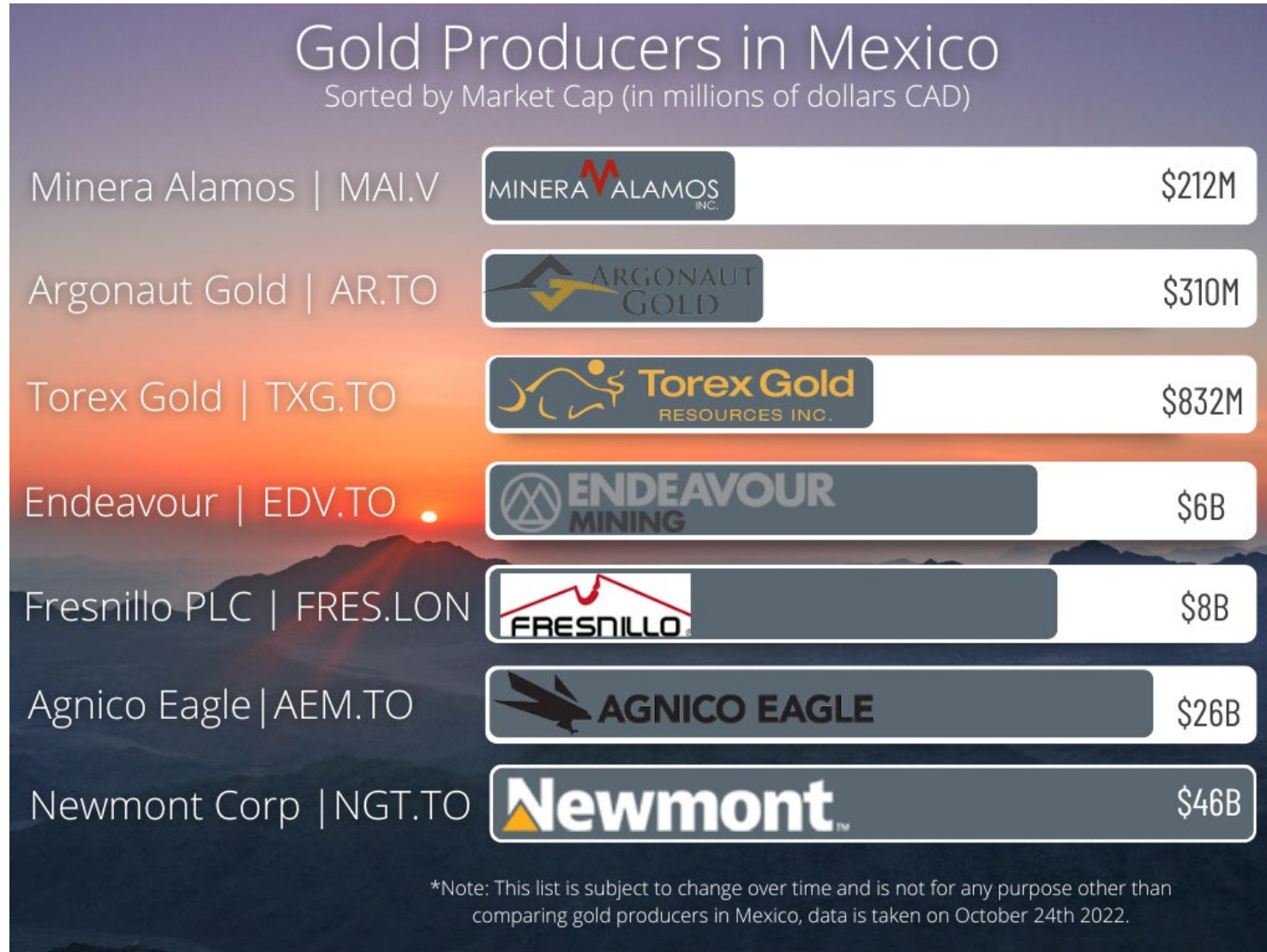


1st in Global Silver Production³

6,120 tonnes annually

1 – Chilean Copper Commission 2 – Gold.org 3 – SilverInstitute.org

SEVERAL LARGE-SCALE PRODUCERS



WHY SONORA?

- Mexico's Top Gold Producer
- Established Mining Community
- Excellent Infrastructure
- Low-cost Mining and Exploration

Capital City: Hermosillo

- International Airport
- 4hr drive south of Tucson
- Certified Prep Lab (ALS)
- Exploration/ Mining Contractors & Consultants

Tocvan Projects

- 2.5hr drive from Hermosillo
- Fully Road Accessible
- Local Resources
- Proximal to Producing Mines

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Sonora is Host to Multi-Million Ounce Deposits

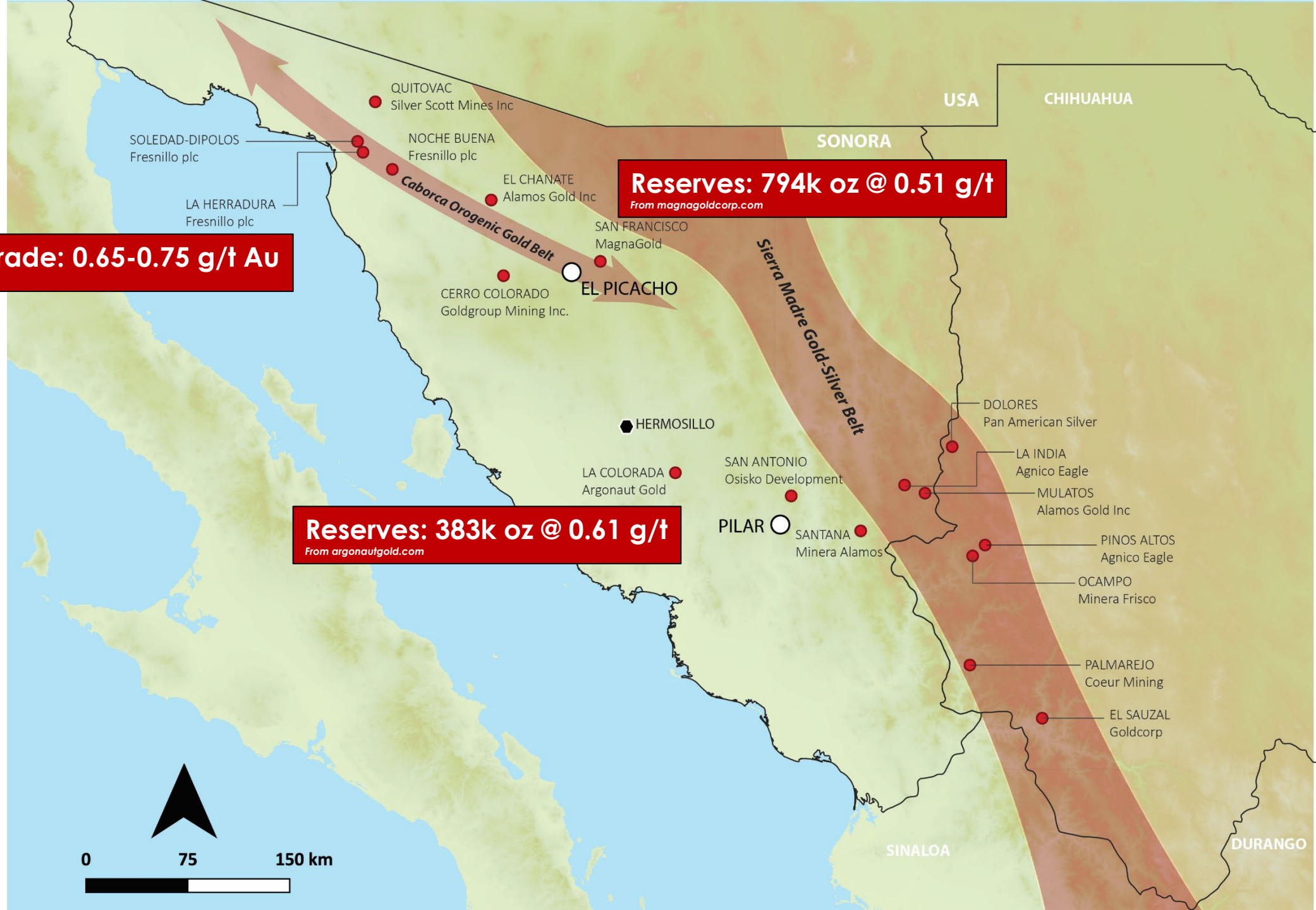
- La Herradura >10Moz
- San Francisco >3Moz

SONORA

- 2 PROJECTS IN A PROSPECTIVE JURISDICTION
- LOCAL EXAMPLES OF RESERVES AND GRADE

2022 Ore Grade: 0.65-0.75 g/t Au

From Fresnilloplc.com



LOCAL EXAMPLES OF ESTIMATED MINING COSTS FOR OPEN PITS

San Antonio - Oxide Zone

Grade	g/t	0.89
Recovery	%	70
Parameter	Unit	Cost
Mining Cost	USD/t	\$2.95
Processing Cost	USD/t	\$4.00
G&A Costs	USD/t	\$2.50
Total	USD/t	\$9.45

La Colorada - Main Pit

Grade	g/t	0.61
Recovery	%	53-89
Parameter	Unit	Cost
Mining Cost	USD/t	\$3.31
Processing Cost	USD/t	\$2.98
G&A Costs	USD/t	\$0.98
Total	USD/t	\$7.27

San Francisco - Main Pit

Grade	g/t	0.51
Recovery	%	64
Parameter	Unit	Cost
Mining Cost	USD/t	\$4.40
Processing Cost	USD/t	\$4.15
G&A Costs	USD/t	\$0.41
Total	USD/t	\$8.96

Mining costs typically under \$10.00 USD/t in Sonora

References: San Antonio Data is from NI43-101 Technical Report, dated July 12, 2022. La Colorada Data is from NI43-101 Technical Report, dated October 1, 2021. San Francisco Data is from NI43-101 Technical Report, dated August 28, 2020.

LOCAL PRODUCERS HIT BY LOWER GRADES AND OUTPUT

 FEATURE

Gold miners in Mexico hit by lower grades

Bnamericas

Published: Thursday, May 19, 2022

- Production
- Gold
- Mining Compa...



Production of the leading gold miners in Mexico slumped in Q2, as falling grades impacted operations.

The combined output of 12 of the country's key gold producers was 714,199oz, down 11.8% from the 809,735oz produced by 11 firms in 1Q21 (Orla Mining was added to the list after starting production at its Camino Rojo mine late last year).

Seven of the 12 recorded lower output at their Mexican operations, with four posting rises and one reporting stable

production.

 FEATURE

Gold output slumps among Mexico miners on grades, suspension

Bnamericas

Published: Friday, August 19, 2022

- Mining Compa...
- Production
- Gold



Total production by Mexico's biggest gold mining companies slumped in Q2, amid declining grades and a suspension related to spiralling cost inflation.

Aggregate output by 12 key producers dropped 10.9% to 690,783oz, from 775,095oz in the same quarter last year, according to industry data compiled by BNamericas.

Sources: <https://www.bnamericas.com/en/features/gold-output-slumps-among-mexico-miners-on-grades-suspension> & <https://www.bnamericas.com/en/features/gold-miners-in-mexico-hit-by-lower-grades>

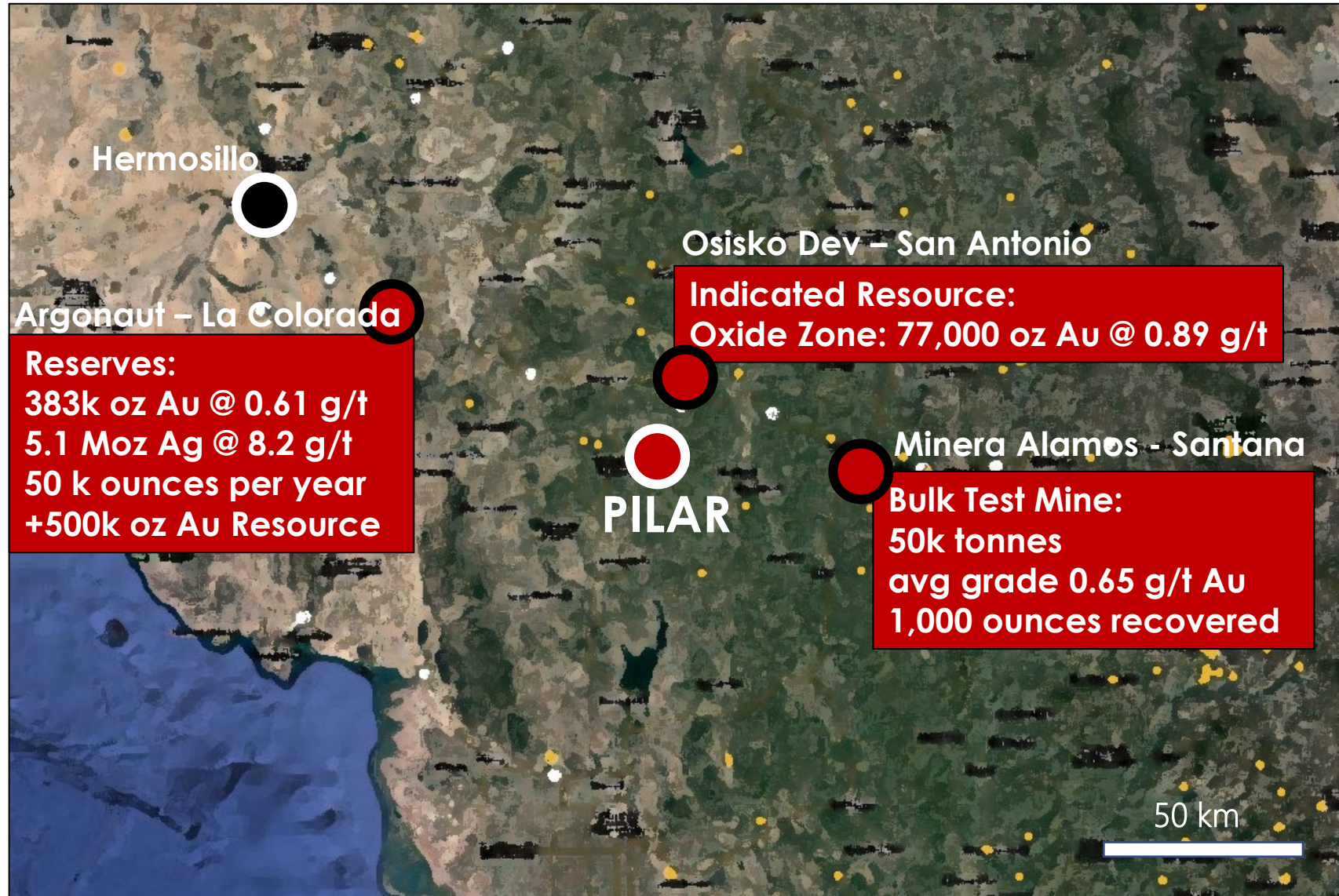
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PILAR Au-Ag PROJECT

- >20,000m drilled to date
- Oxide Au-Ag
- 116.9m @ 1.2 g/t Au
 - incl. 10.2 m @ 12 g/t Au and 23 g/t Ag
- >90% Au Recovery; up to 84% Ag Recovery
- Road Accessible

PILAR: Targeting Near-Term Production



Local Comparable

Santana (Au)

50 km to the east

0.65 g/t Au (Bulk sample avg.)

Au Recovery 70%

From mineraalamos.com/news

La Colorada (Au-Ag)

80 km to the northwest

0.61 g/t Au, 8.2 g/t Ag

Au Recovery 53 to 89%

Ag Recovery 11 to 53%

From argonautgold.com

San Antonio (Au-Ag)

25 km to the north

Oxide Zone:

0.89 g/t Au, 3.4 g/t Ag

Au Recovery 70%

From osiskodev.com

Phase I & II – Drilling

Phase I - Highlights

**JES20-36: 24.4m @ 2.5 g/t Au and 73 g/t Ag
incl. 1.5 m @ 33.4 g/t Au and 1,090 g/t Ag**

**JES20-32: 94.6m @ 1.6 g/t Au
incl. 9.2 m @ 10.8 g/t Au and 38 g/t Ag**

**JES20-33: 41.2m @ 1.1 g/t Au
incl. 3.1 m @ 6.0 g/t Au and 12 g/t Ag**

Phase II - Highlights

**JES21-38: 29m @ 0.7 g/t Au
incl. 6m @ 1.9 g/t Au**

**JES21-43: 35.1m @ 0.7 g/t
incl. 13.7 m @ 1.7 g/t Au**

**JES21-47: 47.7m @ 0.7 g/t Au
incl. 3 m @ 5.6 g/t Au and 22 g/t Ag**

**JES21-50: 39.7m @ 1.0 g/t
incl. 1.5 m @ 14.6 g/t Au**

**JES21-53: 15.3m @ 1.1 g/t Au
incl. 1.5 m @ 4.6 g/t Au**

DRILL HIGHLIGHTS

①

JES-20-36

24.4m @ 2.5 g/t Au and 73 g/t Ag
incl. 1.5 m @ 33.4 g/t Au and 1,090 g/t Ag

②

JES-20-32

94.6m @ 1.6 g/t Au
incl. 9.2m @ 10.8 g/t Au and 38 g/t Ag

③

JES-21-53

15.3m @ 1.1 g/t Au

④

JES-21-50

39.7m @ 0.96 g/t Au

TRENCH HIGHLIGHTS

T-21-2

19.5m @ 0.61 g/t Au
incl. 2.7m @ 3.0 g/t Au and 20 g/t Ag

T-21-3

19.8m @ 0.73 g/t Au
incl. 8.6m @ 1.3 g/t Au and 12 g/t Ag



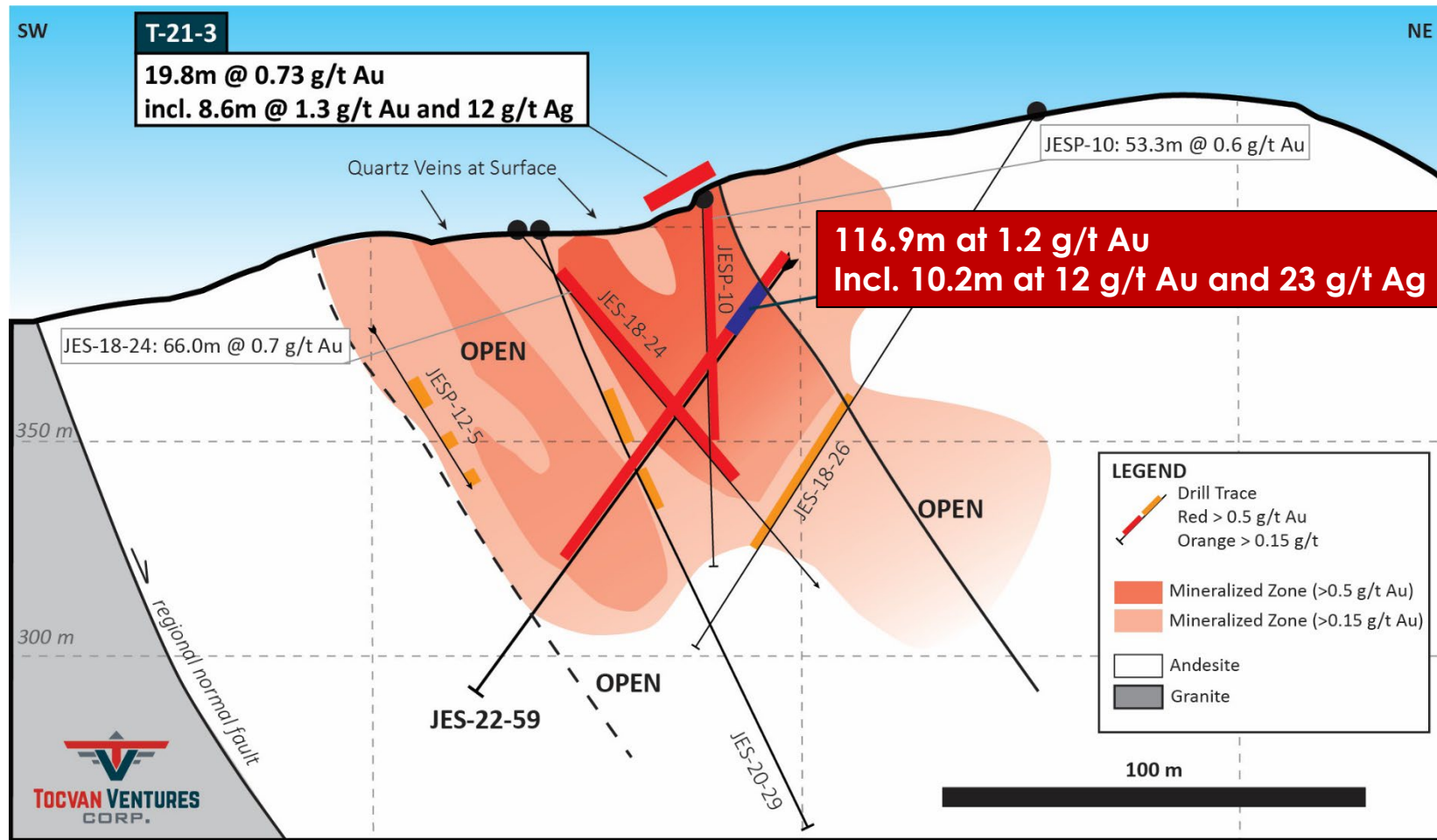
PILAR



0 100 200 m



Oxide Gold – Amenable to Low Cost Heap Leach



Preliminary Metallurgical Work

Bottle Roll – 48hr Retention Time

low-grade composite

0.63 g/t Au - 91% Recovery

7 g/t Ag - 70% Recovery

mid-grade composite

1.2 g/t Au - 92% Recovery

12 g/t Ag - 84% Recovery

Table of JES20-32 (RC) results

From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)
57.95	59.48	1.53	3.64	14
59.475	61	1.53	16.50	29
61	62.53	1.53	10.25	70
62.525	64.05	1.53	25.00	62
64.05	65.58	1.53	7.04	42
65.575	67.1	1.52	2.18	10
67.1	68.63	1.53	0.81	7
68.625	70.15	1.53	1.11	5
70.15	71.68	1.53	0.31	7
71.675	73.2	1.53	1.21	13
73.2	74.73	1.53	0.91	11
74.725	76.25	1.53	0.65	6
76.25	77.78	1.53	0.56	11
77.775	79.3	1.52	0.85	6

NEW Breccia Discovery – 125m SE of Main Zone

NEW Discovery Trend – 200m NE of Main Zone

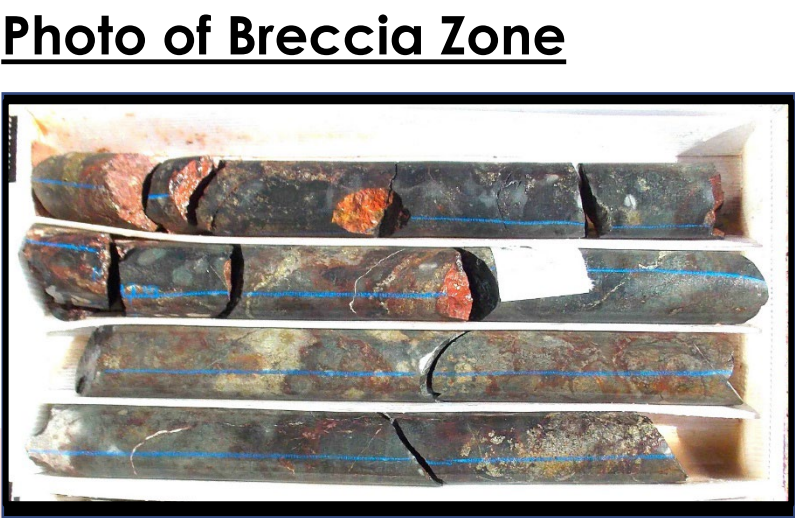
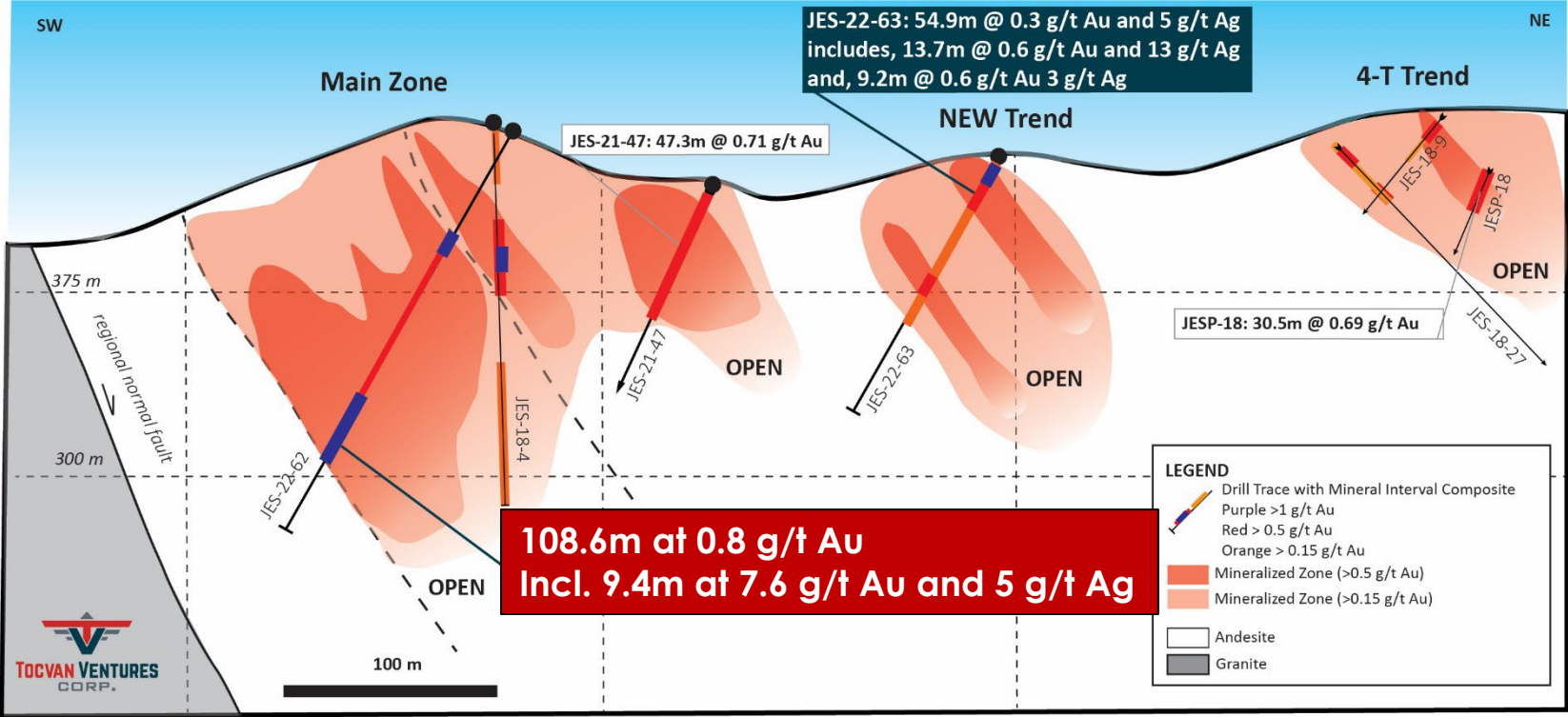
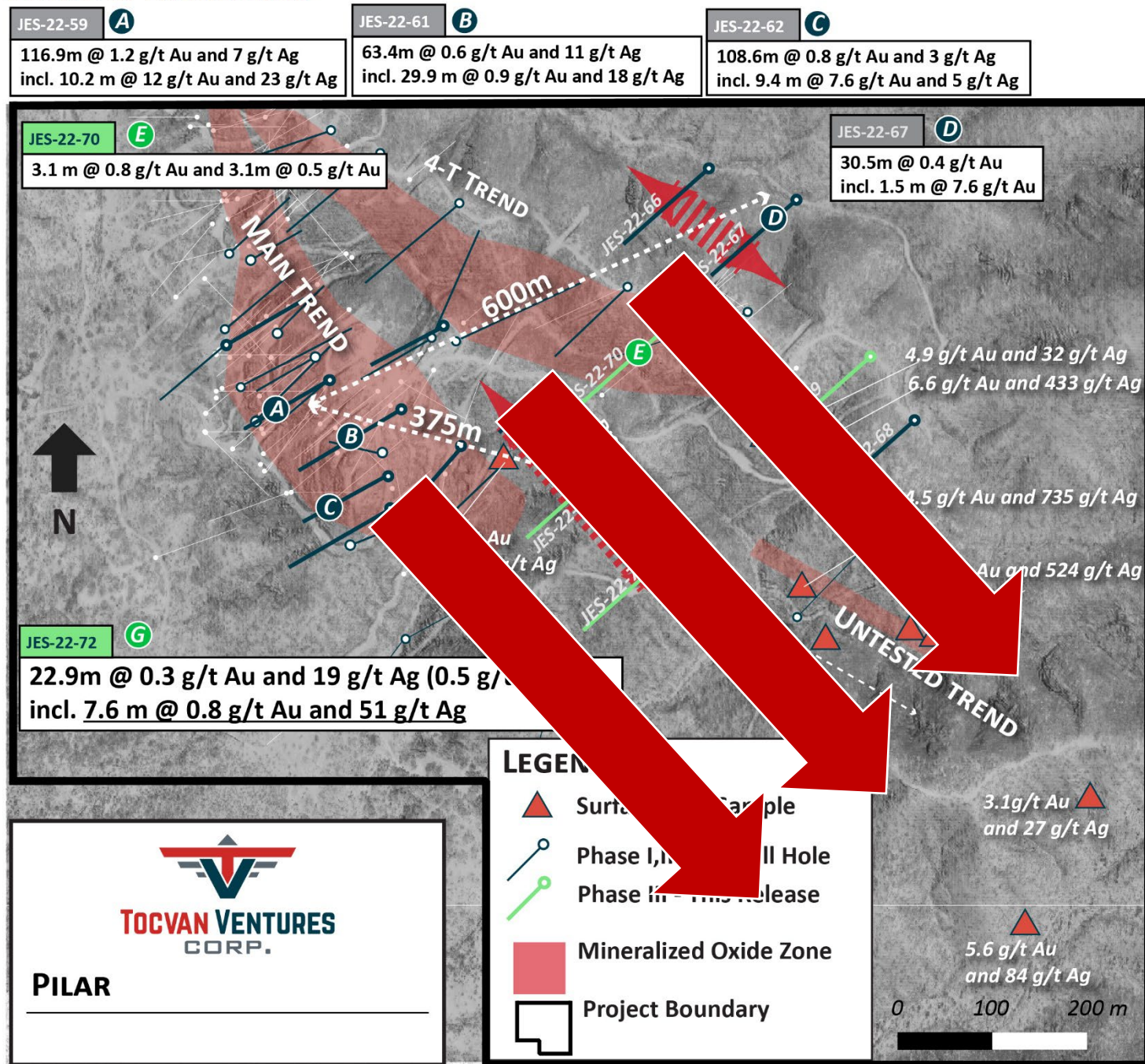


Photo of Breccia Zone

Table of High-Grade Breccia Zone

From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)
143.50	144.80	1.30	0.32	0.70
144.80	145.50	0.70	8.26	4.90
145.50	147.50	2.00	13.10	2.60
147.50	149.50	2.00	3.22	1.40
149.50	150.50	1.00	9.07	3.00
150.50	152.40	1.90	6.14	14.90
152.40	154.22	1.82	7.01	3.80
154.22	155.30	1.08	0.28	0.25

PHASE III HIGHLIGHTS



Phase III Drilling

Core Drilling Confirms/ Expands

2022 Phase III - Highlights

Main Zone:

- 116.9m at 1.2 g/t Au
 - Incl., 10.2m at 12g/t Au
- 21.7m at 0.94 g/t Au

NEW Discovery

- 108.6m at 0.8 g/t Au
 - Incl., 9.4m at 7.6 g/t Au
- 63.4m at 0.6 g/t Au and 11 g/t Ag

NEW Trend:

- 54.9m at 0.3 g/t Au and 5 g/t Ag



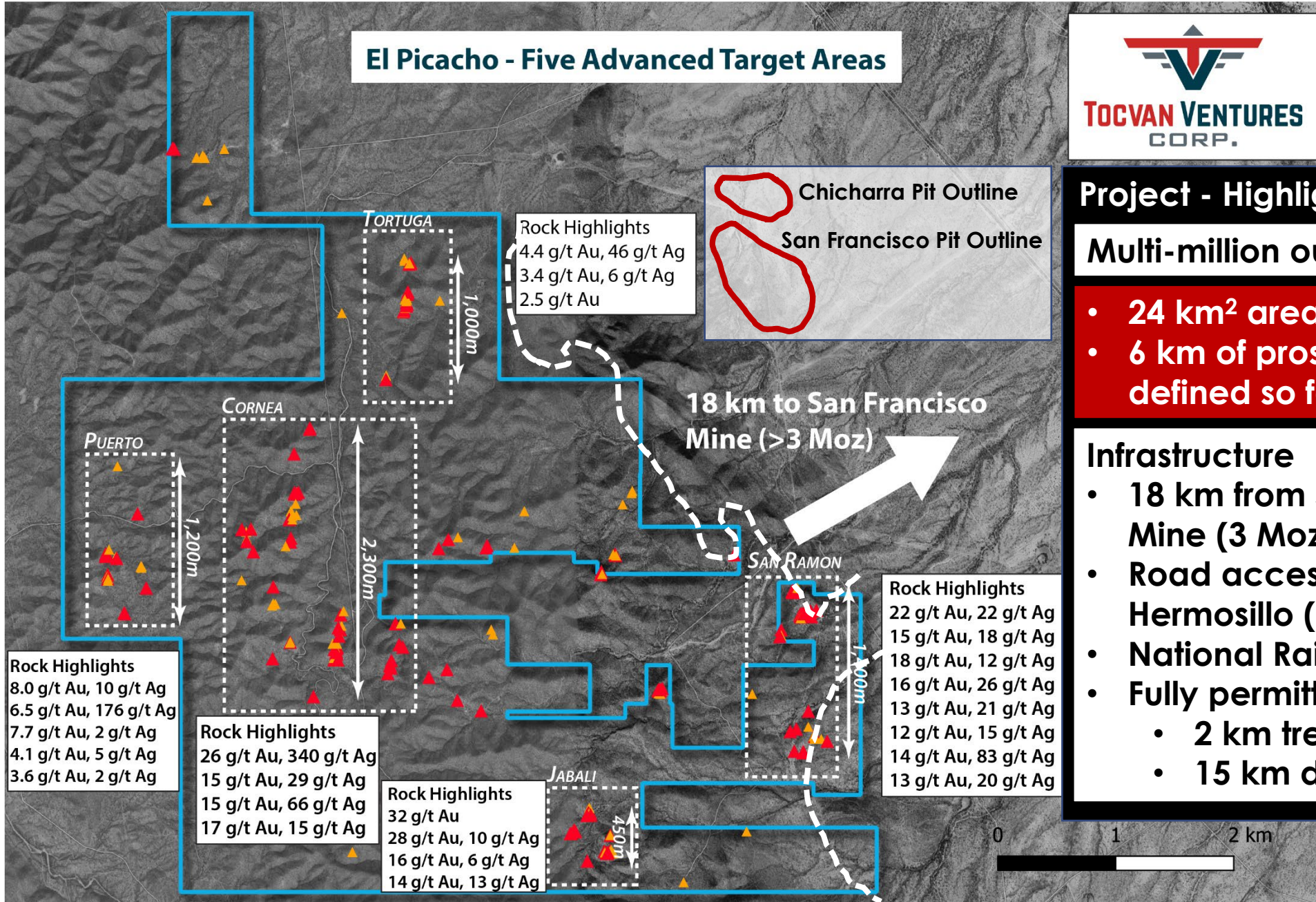
EL PICACHO Au-Ag PROJECT

- 24 km² of brownfields exploration
 - 18 km SW of San Francisco Mine
- 6 km of prospective trends
 - High-grade Au-Ag
 - Historic workings
- Fully permitted for drilling and trenching
- Road accessible, 140 km NW of Hermosillo

EL PICACHO



El Picacho - Five Advanced Target Areas



Project - Highlights

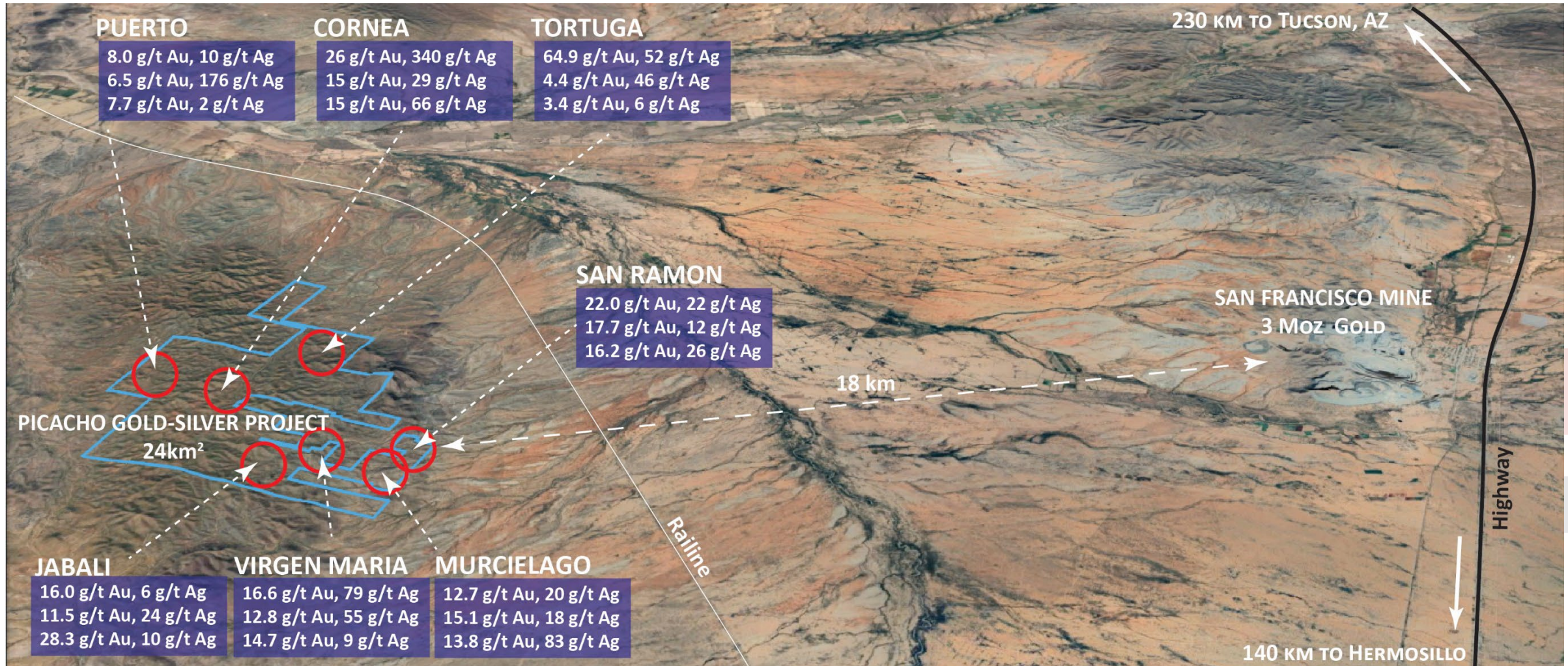
Multi-million ounce potential

- 24 km² area to explore
- 6 km of prospective trend defined so far

Infrastructure

- 18 km from San Francisco Mine (3 Moz Au)
- Road accessible from Hermosillo (2.5 hrs)
- National Railine 3 km to east
- Fully permitted:
 - 2 km trenching
 - 15 km drilling

EL PICACHO IN RELATION TO SAN FRANCISCO GOLD MINE



Project - Highlights

+5 Targets - Untested

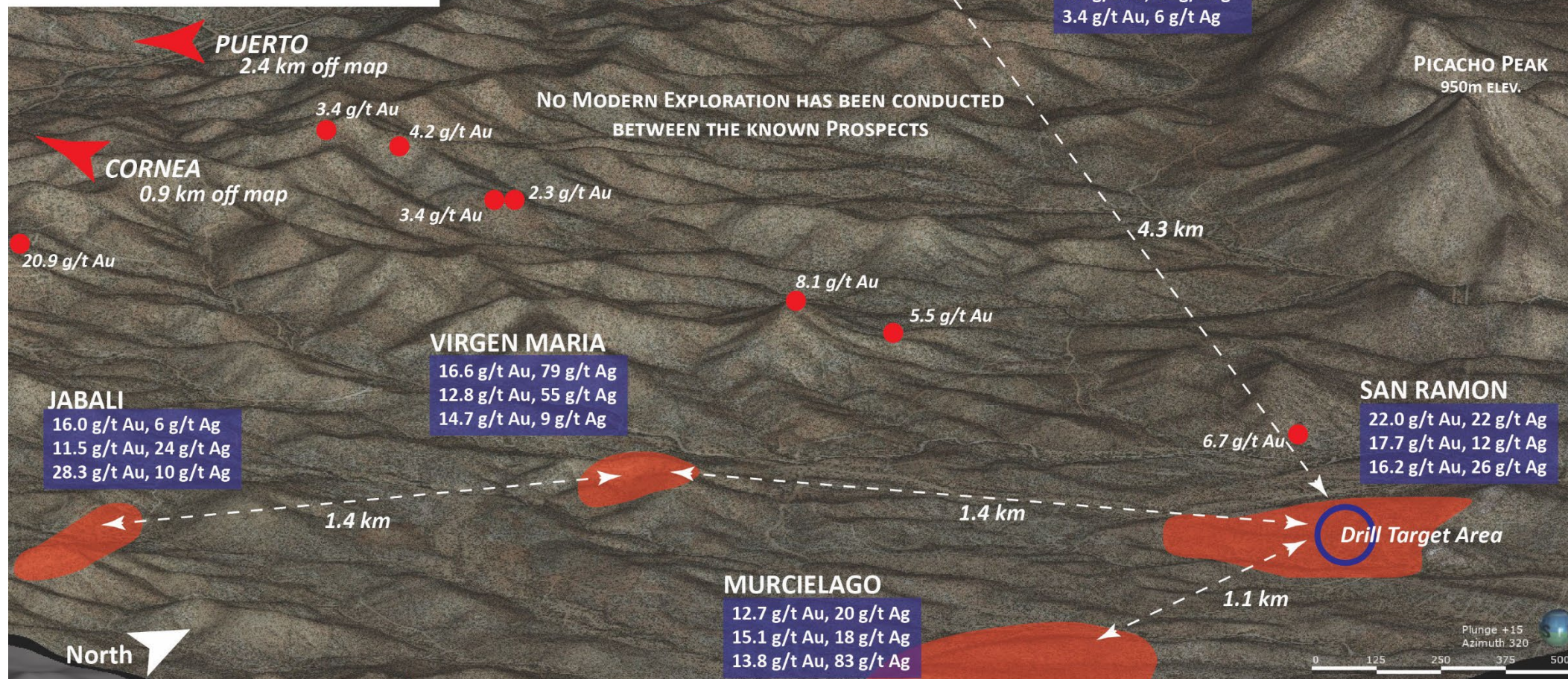
• High-Grade Gold-Silver

• No Modern Exploration

EL PICACHO PROJECT
3D Surface View
Looking NW

LEGEND
5.5 g/t Au
ROCK SAMPLE
PROSPECT

TOCVAN VENTURES
CORP.



Project - Highlights

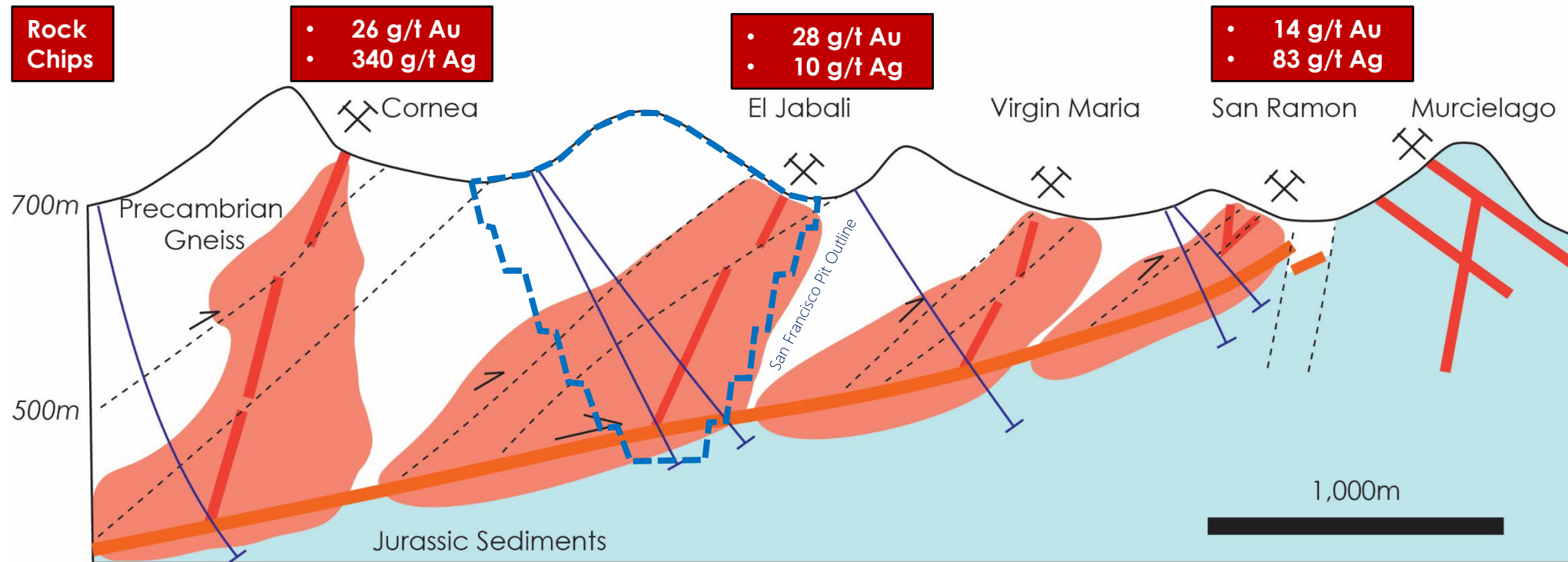
+5 Targets - Untested

• High-Grade Gold-Silver

• No Modern Exploration

EL PICACHO EXPLORATION MODEL

LOOKING NORTH



Project - Highlights

+5 Targets - Untested

• **Regional Thrust Fault Target**

• 6 km of prospective trend

SAN RAMON

Legend

— Faults

Rock Samples

- >1.0
- 0.5-1.0
- 0.5 - 1.0
- 0.15-0.5

Historic RC Hole (Timmins Gold)

RCP-01

**59.3m @ 0.2 g/t Au
incl. 7.6m @ 0.9 g/t Au**

Underground Working/ Shaft

**1-2m Historic Chip Samples (Timmins Gold)
9 samples range from 0.5 to 8.2 g/t Au
Avg grade 3.6 g/t Au**

Project - Highlights

500m x 500m target area

- **High-grade Au-Ag at surface and along underground workings**
- **Recon drilling (2012) intersected multiple mineralized horizons**
- **Permitted for Drilling & Trenching**
- **Road accessible**

90m Underground Drive

**1-2m Historic Chip Samples (Timmins Gold)
28 samples range from 0.3 to 22 g/t Au
Avg grade 5.0 g/t Au**

Surface Exposure of Mineralized Shear Zone, dips 10 to 20 degrees to southwest

3.1 g/t Au

10.7 g/t Au

8.4 g/t Au

2.0 g/t Au

1.5 g/t Au

0 100 m

SAN RAMON PROSPECT

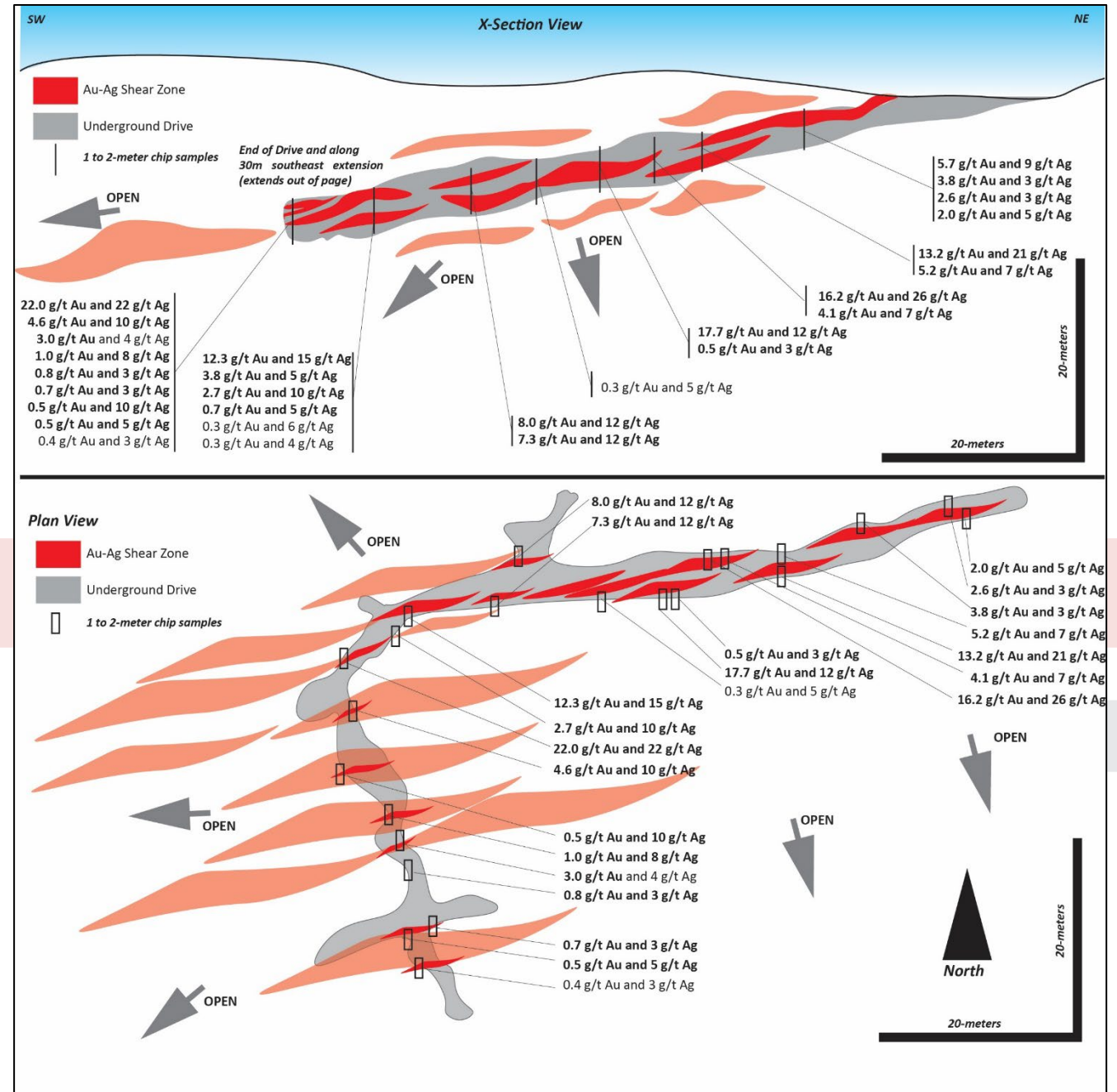
Project - Highlights

90m Underground Drive

- 1 to 2 m Chip Samples taken by Timmins Gold returned a mineralized range between 0.3 to 22 g/t Au, averaging 5 g/t Au
- Target covers 500m x 500m area
- Target is open in all directions

Chip Sample Highlights

- 22 g/t Au and 22 g/t Ag
- 17.7 g/t Au and 12 g/t Ag
- 16.2 g/t Au and 26 g/t Ag
- 13.2 g/t Au and 21 g/t Ag
- 12.3 g/t Au and 15 g/t Ag
- 8.0 g/t Au and 12 g/t Ag
- 7.3 g/t Au and 12 g/t Ag



NEXT STEPS

PILAR

- ☐ Bulk Sampling
- ☐ Continued Drilling
 - ☐ SE Extensions
 - ☐ Infill
- ☐ Advance towards Maiden Resource Estimate
- ☐ Advance Metallurgy towards Bulk Test Mine

PICACHO

- ☐ Continued Exploration (24km²)
- ☐ Maiden Drill Program Q4 2022
(San Ramon Target)

SUMMARY

- ✓ **Quality Jurisdiction**
Global top producer, host to multiple low-cost mine operations and major producers
- ✓ **Local Expertise**
Proven Technical Team from Sonora
- ✓ **Path Towards Production**
Pilar Project has clear path towards production with favourable grades and metallurgy
- ✓ **Potential for Discovery**
El Picacho has seen no modern exploration, primed for discovery through drilling
- ✓ **Well Funded**
Placement by Institutional Fund provides funding for advancement
- ✓ **Well Structured**
37 million shares issued to date, 10% held by management





CONTACT US

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