

U.S. Gold Corp. to Present at the 30th Annual ROTH Conference

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ELKO, Nev., Feb. 26, 2018 /PRNewswire/ -- [U.S. Gold Corp.](#) (NASDAQ: USAU), a gold exploration and development company, today announced it will be presenting at the 30th Annual ROTH Conference at the Ritz Carlton in Dana Point, California. The conference will be held from March 11-14, 2018.

Event: 30th Annual ROTH Conference

Date of U.S. Gold Presentation: Monday, March 12, 2018

Time: 7:00 AM PT (*Please double check conference agenda as times may be subject to change by conference provider)

Location: The Ritz Carlton Hotel – The Colonnade/Aqua

Webcasting: <http://wsw.com/webcast/roth32/usau/>

Edward Karr, Chairman, President and Chief Executive Officer, of [U.S. Gold Corp.](#), will provide an overview of the Company's business during the live presentation and will also be available for one-on-one meetings.

About the 30th Annual ROTH Conference

The 30th Annual ROTH Conference is scheduled for March 11-14, 2018 at The Ritz Carlton, Laguna Niguel in Orange County, CA. Following the success of the previous year's event, the ROTH Conference, with close to 550 participating companies and over 4,700 attendees, will feature presentations from public and private companies in a variety of sectors including:

- Business Services
- Cleantech, Industrial Growth & Solar
- Consumer
- Healthcare
- Resources: Oil & Gas / Metals & Mining
- Technology, Internet & Media

This gathering of institutional investors, private equity investors, VCs and executives, and service providers has become a must-attend event for anyone working in the small and mid-cap space.

About U.S. Gold Corp.

[U.S. Gold Corp.](#) is a publicly traded U.S. focused gold exploration and development company. [U.S. Gold Corp.](#) has a portfolio of development and exploration properties. Copper King is located in Southeast Wyoming and has a Preliminary Economic Assessment (PEA) technical report, done by Mine Development Associates. Keystone is an exploration property on the Cortez Trend in Nevada, identified and consolidated by Dave Mathewson. For more information about U.S. Gold Corp., please visit www.usgoldcorp.gold.

Safe Harbor

Forward-looking statements in this press release and all other statements that are not historical facts, are made under the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These statements involve factors, risks, and uncertainties that may cause actual results in future periods to differ materially from such statements. There are a number of factors that could cause actual events to differ materially from those indicated by such forward-looking statements. These factors include, but are not limited to, risks arising from: prevailing market conditions and the impact of general economic industry or political conditions in the United States or globally. A list and description of these and other risk factors can be found in the Company's most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and Current

Reports on Form 8-K filed with the Securities and Exchange Commission, which can be reviewed at www.sec.gov. We make no representation or warranty that the information contained herein is complete and accurate and we have no duty to correct or update any information contained herein.

For additional information, please contact:

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