# Millennial Announces Closing of Private Placement for Proceeds of $1,092,500

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Vancouver, December 7, 2023 - Millennial Potash Corp. (TSXV: MLP) (OTCQB: MLPNF) (FSE: X0D) ("MLP", "Millennial" or the "Company") is pleased to announce that it has closed a private placement (the "Private Placement").

The Private Placement was for a total of 5,750,000 shares (the "Shares") at a price of $0.19 for proceeds of $1,092,500. Commissions on the Private Placement totalling CDN$38,237.50 will be paid in connection with closing the Private Placement.

The Shares are subject to a four month hold period expiring on April 7, 2024.

Proceeds of the Private Placement are to be used to fund exploration and development activities on the Company's Banio Potash Project and for general working capital purposes.

To find out more about Millennial Potash Corp. please contact Investor Relations at (604) 662-8184 or email at info@millennialpotashcorp.com.

Millennial Potash Corp.

"Farhad Abasov"
Chair of the Board of Directors

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