

Pantera Silver Receives Final TSX Venture Exchange Approval for Acquisition of Silver Exploration Assets in Bolivia

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Vancouver, January 23, 2025 - [Pantera Silver Corp.](#) (TSXV: PNTR) ("Pantera" or the "Company") is pleased to announce that, further to its January 21st, 2025 news release, it has received final approval from the TSX Venture Exchange (the "Exchange") of its previously announced arm's length acquisition (the "Acquisition") of the exclusive right and option (the "Option") to acquire three (3) mineral claims consisting of 17,975 hectares, collectively known as the Rakanco Project (the "Project" or the "Rakanco Project"), located in the Mejillones and Sabaya Provinces, Oruro Department in southwest Bolivia.

About the Rakanco Project

The Rakanco Project consists of 17,975 hectares over three concessions (individually the Fahed, Rakan and Nada concessions) located in the Mejillones and Sabaya Provinces of Oruro Department, in the southwest of Bolivia. The Property spans two municipal districts, Todos Santos and Carangas, and is strategically situated for prospecting, exploration, and future exploitation activities. Each mineral claim holds a Prospecting and Exploration License (PEL), valid for a five-year period, ensuring a secure operational framework for mineral exploration and development, including exploration drilling. In addition to the historical Todo Santos mine, the Rakanco Project is located adjacent to known silver occurrences, including the recently defined Carangas deposit operated by [New Pacific Metals Corp.](#) which has an estimated "Total indicated mineral resource of 214.9 million tonnes ("Mt") containing 205.3 million ounces ("Mozs") of Silver ("Ag"), 1,588.2 thousand ounces ("Kozs") of gold ("Au"), 1,444.9 million pounds ("Mlbs") of lead ("Pb"), 2,653.7 Mlbs of zinc ("Zn"), and 112.6 Mlbs of copper ("Cu"); or collectively 559.8 Mozs silver equivalent ("AgEq")."

Initial Exploration Work

The Company's initial exploration work will include but not be limited to the consolidation of historical exploration data, rock and regolith sampling, mapping and airborne geophysical and LiDAR surveying on the Property. Further detail regarding the geological significance of the Property will be disclosed once the historical exploration data is consolidated. The objective of this initial exploration work is to identify and prioritize potential exploration drill targets. Further detail and planned work program timelines will be disclosed in due course in addition to exploration work on the Company's current Nuevo Taxco Silver project located near the municipality of Taxco, Mexico.

Qualified Person and NI 43-101 Disclosure

Dr. Thomas A. Henricksen, C. P. Geo (California), a "Qualified Person" (as defined by NI 43-101 - Standards for Disclosure for Mineral Projects) and a senior consulting geologist to the Company, has reviewed and approved the technical disclosures in this news release. The Company strictly adheres to CIM Best Practices Guidelines in preparing for and conducting, documenting, and reporting the exploration activities on its projects.

About Pantera Silver Corp.

Pantera Silver Corp. is a mineral exploration and development company committed to enhancing shareholder value by advancing a diverse portfolio of mineral projects through collaborative partnerships and highly experienced technical teams. Pantera will continue to seek out and secure high-quality, unencumbered projects through research, staking and strategic acquisitions. Throughout the process, our mission is to help maintain prosperous communities by exploring for and discovering resource opportunities

that build lasting relationships through honest and respectful business and environmental practices while contributing to the growing needs of mined raw materials for a new green economy.

On behalf of the Board of Directors

"Jay Roberge"

CEO/Chairman
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* Source: New Pacific Metals website: "Carangas Project / Mineral Resources"
<https://www.newpacificmetals.com/projects/carangas/> Select "Mineral Resources" See "Highlights".

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release contains "forward looking statements" within the meaning of applicable Canadian securities legislation. Forward looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Forward looking statements involve known and unknown risks, uncertainties and other factors that may cause actual financial results, performance or achievements to be materially different from the estimated future results, performance or achievements expressed or implied by those forward-looking statements and the forward-looking statements are not guarantees of future performance. Pantera Silver Corp disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, events or otherwise, except as required by law.

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