

Rokmaster Resources Corp. Closes \$450,000 Financing

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[Rokmaster Resources Corp.](#) (TSXV: RKR) (OTCQB: RKMSF) (FSE: 1RR1) ("Rokmaster" or "the Company") is pleased to announce that it has closed the non-brokered financing (the "Financing") announced on April 4, 2025 involving the issuance of flow-through shares (the "FT Shares") and non-flow-through units (the "NFT Units") for total gross proceeds of \$450,000.

Pursuant to the Financing, the Company issued a total of 6,250,000 FT Shares at \$0.04 per FT Share, for gross proceeds of \$250,000, and 10,000,000 NFT Units at \$0.02 per NFT Unit, for gross proceeds of \$200,000.

Each NFT Unit will consist of one common share plus one-half (1/2) non-transferable share purchase warrant (a "Warrant"). Each whole Warrant is exercisable to purchase one additional common share of the Company (the "Warrant Share") at \$0.05 for a period of two years expiring on June 9, 2027. The Warrants are subject to an accelerated expiry date, which comes into effect when the trading price on the TSX Venture Exchange of the Company's common shares closes at or above \$0.10 per share for a period of 10 consecutive trading days commencing on October 10, 2025. In such event, the Company may, at its option, accelerate the expiry date of the Warrants by issuing a press release (the "Notice") to the Warrant holders and in such case, the expiry date of the Warrants will be 30 days from the date of the Notice.

The securities issued pursuant to the Financing are subject to a four-months and one day hold period expiring October 10, 2025 and were not offered or registered in the United States.

The gross proceeds raised from the sale of the FT Shares will be used by the Company for exploration financing that will qualify as "Canadian Exploration Expenses", as that term is defined in the Income Tax Act (Canada) only. The net proceeds raised from the sale of the NFT Units will be used by the Company on non-flow-through eligible exploration project expenses, share issuance costs related to the Financing, as well as for general working capital purposes which do not include payments to non-arm's length parties, investor relations activities and for specific expenses representing 10% or more of the gross proceeds from the issuance of NFT Units.

Certain insiders of the Company acquired a total of \$45,000 of the NFT Units and as such a portion of the Financing is considered a related party transaction as defined in the Exchange's Policy 5.9 and Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions ("MI 61-101"). The Company is relying upon the exemption from the formal valuation and minority shareholder approval requirements of MI 61-101 as neither the fair market value of the shares subscribed for, nor the consideration paid for the shares, exceeds 25% of the Company's market capitalization.

On Behalf of the Board of Directors of

Rokmaster Resources Corp.

John Mirko,
President & Chief Executive Officer.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.

CAUTIONARY NOTE REGARDING FORWARD LOOKING STATEMENTS: This news release may contain

forward-looking information within the meaning of applicable securities laws ("forward-looking statements"). Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "potential" and similar expressions, or that events or conditions "will," "would," "may," "could" or "should" occur. These forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation; risks related to fluctuations in metal prices; uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from weather, logistical, technical or other factors; the possibility that results of work will not fulfill expectations and realize the perceived potential of the Company's properties; risk of accidents, equipment breakdowns and labour disputes or other unanticipated difficulties or interruptions; the possibility of cost overruns or unanticipated expenses in the work program; the risk of environmental contamination or damage resulting from Rokmaster's operations and other risks and uncertainties. Any forward-looking statement speaks only as of the date it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future vents or results or otherwise.

SOURCE Rokmaster Resources Corp.

For more information please contact:

John Mirko, President & CEO of Rokmaster Resources Corp., jmirko@rokmaster.com, Ph. +1 (604) 290-4647 or by website: www.rokmaster.com

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