

Juggernaut Exploration Ltd. Files For Final Approval Of \$1,100,000 From Institutions and Accredited Investors

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[Juggernaut Exploration Ltd.](#) (TSX-V: JUGR) (OTCQB: JUGRF) (FSE: 4JE) (the "Company" or "Juggernaut"), further to its June 4 and June 12, 2025, news releases, the Company is pleased to announce that it has filed documents with the TSX Venture Exchange (the "Exchange") seeking final approval to close its private placement financing (the "Financing") for aggregate gross proceeds of \$1,100,000.

On receipt of final approval from the Exchange, the Company will issue 1,718,731 \$0.64 units ("Units"), with each Unit consisting of one (1) common share of the Company and one (1) common share purchase warrant, each warrant being exercisable at \$0.84 for 5 years, subject to the right of the Company to accelerate the exercise period to 30 days if, after the 4-month hold has expired, shares of the Company close at or above \$1.84 for 10 consecutive trading days.

The proceeds will be used to explore Juggernaut's properties located in Northwestern B.C. and for general working capital.

Further, and on receipt of Exchange approval, cash finders' fees of \$65,999 will be paid and 103,124 non-transferable broker warrants will be issued in accordance with TSXV Policies.

All securities issued pursuant to this Financing are subject to a 4-month-plus-one-day hold from date of issuance.

Stock Options Granted

Pursuant to its stock option plan, the Company has granted 1,400,000 stock options to officers and consultants of the Company. Each option is exercisable for the purchase of one (1) common share of the Company at an exercise price of \$0.78 for a ten-year period. One consultant's options vest 25% after 12 months of the grant date and 25% each 12 months thereafter until fully vested. All other options are fully vested and exercisable on the date of grant.

About Juggernaut Exploration Ltd.

Juggernaut Exploration Ltd. is an explorer and generator of precious metals projects in the prolific Golden Triangle of northwestern British Columbia. Its projects are in world-class geological settings and geopolitical safe jurisdictions amenable to Tier 1 mining in Canada. Juggernaut is a member and active supporter of CASERM, an organization representing a collaborative venture between the Colorado School of Mines and Virginia Tech. Juggernaut's key strategic cornerstone shareholder is Crescat Capital.

For more information, please contact

Juggernaut Exploration Ltd.

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Qualified Person

Rein Turna P. Geo is the independent qualified person as defined by National Instrument 43-101, for Juggernaut Exploration projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.

Grab samples are selected samples and may not represent true underlying mineralization.

NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

FORWARD LOOKING STATEMENT

Certain disclosures in this release may constitute forward-looking statements that are subject to numerous risks and uncertainties relating to Juggernaut's operations that may cause future results to differ materially from those expressed or implied by those forward-looking statements, including its ability to complete the contemplated private placement. Readers are cautioned not to place undue reliance on these statements. NOT FOR DISSEMINATION IN THE UNITED STATES OR TO U.S. PERSONS OR FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES. THIS PRESS RELEASE DOES NOT CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO PURCHASE ANY SECURITIES DESCRIBED IN IT.

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