

Three Valley Copper Corp. Announces Conditional Approval for Change of Business

28.08.2025 | [Newsfile](#)

Toronto, August 28, 2025 - Further to its press release dated June 23, 2025, [Three Valley Copper Corp.](#) (TSXV: TVC.H) (the "Company") is pleased to announce that, in connection with its previously announced proposed change of business (the "COB") from a mining issuer to an investment issuer under Policy 5.2 - Changes of Business and Reverse Takeovers of the TSX Venture Exchange ("TSXV"), its Filing Statement dated August 28, 2025 in respect of the COB has been filed under the Company's profile at www.sedarplus.ca and the COB has been conditionally approved by the TSXV. Subject to final acceptance by the TSXV, the Company expects completion of the COB to occur on or around September 8, 2025 at which time the Company's common shares will resume trading as a TSXV Tier 2 issuer.

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Forward-Looking Statements

This press release contains forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable securities laws. Any statements that are contained in this press release that are not statements of historical fact may be deemed to be forward-looking statements. Forward-looking statements are often identified by terms such as "may", "should", "anticipate", "will", "estimates", "believes", "intends", "expects" and similar expressions, which are intended to identify forward-looking statements. More particularly and without limitation, this press release contains forward-looking statements concerning the Company's COB the timing thereof, and the Company's ability to complete the COB.

These forward-looking statements are based on certain assumptions that the Company has made in respect thereof as at the date of this press release regarding, among other things the continued evaluation and review of transaction opportunities by the Company and, in particular, the COB and the Company's ability to complete the COB.

Although the Company believes the expectations and material factors and assumptions reflected in these forward-looking statements are reasonable as of the date hereof, there can be no assurance that these expectations, factors and assumptions will prove to be correct. These forward-looking statements are not guarantees of future performance and are subject to a number of known and unknown risks and uncertainties including, but not limited to regulatory approvals, changes in general economic, competitive, business, political and social conditions, including changes in the financial markets; the impact of competitive entities and pricing; the ability to access various sources of debt and equity capital on favourable terms; changes in applicable laws and regulations and costs associated therewith; actions by governmental or regulatory authorities and costs associated therewith; and certain other risks detailed in the Company's continuous disclosure, a copy of which is available on SEDAR+ at www.sedarplus.ca. Accordingly, readers should not place undue reliance on the forward-looking statements contained in this press release.

This list of risk factors should not be construed as exhaustive. Readers are cautioned that events or circumstances could cause results to differ materially from those predicted, forecasted or projected. The forward-looking statements contained in this document speak only as of the date of this document. The Company does not undertake any obligation to publicly update or revise any forward-looking statements or information contained herein, except as required by applicable laws. The forward-looking statements contained in this document are expressly qualified by this cautionary statement.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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