

# Emperor Metals Announces Final Over-Subscribed Closing of LIFE Offering for Aggregate Gross Proceeds of \$11 Million

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[Emperor Metals Inc.](#) (CSE: AUOZ) (OTCQB: EMAUF) (FSE: 9NH) ("Emperor Metals" or the "Company"), a mineral exploration and development company focused on Quebec's Southern Abitibi Greenstone Belt, is pleased to announce that, further to its press release dated October 9, 2025, it has completed the second and final closing of its previously announced "best efforts" private placement for additional gross proceeds of approximately \$1,150,333.80 (approximately \$11,093,333.60 in the aggregate across all closings) (the "Offering"). Pursuant to the second closing of Offering, the Company issued an additional 5,751,669 units of the Company (the "Common Units") at a price of \$0.20 per Common Unit. Each Common Unit is comprised of: (i) one (1) common share of the Company (a "Common Share"); and (ii) one-half of one (1/2) Common Share purchase warrant (each whole warrant, a "Warrant") with each whole Warrant exercisable to acquire an additional Common Share at a price of \$0.35 per Common Share for a period of 24 months from the closing of the Offering.

The Offering was led by SCP Resource Finance LP ("SCP") acting as lead agent and sole bookrunner on behalf of a syndicate of agents including Canaccord Genuity Corp. (together with SCP, the "Agents"). The Offering was conducted pursuant to an agency agreement dated October 9, 2025, between the Company and the Agents. In connection with the second closing of the Offering, the Agents partially exercised their agents' option for 5,466,668 Common Units.

The Common Units were issued pursuant to the listed issuer financing exemption under Part 5A of National Instrument 45-106 - Prospectus Exemptions as amended by Coordinated Blanket Order 45-935 - Exemptions from Certain Conditions of the Listed Issuer Financing Exemption (the "Listed Issuer Financing Exemption"). The Common Units issued under the Listed Issuer Financing Exemption are not subject to a hold period pursuant to applicable Canadian securities laws.

The net proceeds raised from the sale of the Common Units will be used by the Company for general and administrative expenses and working capital purposes as further described in the Company's offering document under the Listed Issuer Financing Exemption dated September 12, 2025.

In connection with the second closing and as consideration for the services rendered by the Agents under the Offering, the Agents received, among other things, 345,100 non-transferable broker warrants, each exercisable for a period of 24 months from the closing of the Offering to acquire one Common Share (each, a "Broker Warrant Share") at an exercise price per Broker Warrant Share of \$0.20.

## Early Warning

In connection with the second closing of the Offering, Evanachan Limited ("EL"; 150 King St. West, Suite 2800, Toronto, ON, M5H 1J9, Tel. (647) 258-0395), a private company controlled by Robert McEwen, acquired 750,000 Common Units at a price per Common Unit of \$0.20 for an aggregate purchase price of \$150,000.00, representing approximately 1.65% of the total number of units sold under the Offering. Prior to the second closing of the Offering, EL held 13,000,000 Common Shares and 6,500,000 Common Share purchase warrants of the Company, which represented approximately 7.1% of the total number of issued and outstanding Common Shares outstanding immediately prior to the second closing of the Offering, or approximately 10.2% on a partially diluted basis (assuming the exercise of all Common Share purchase warrants held by EL immediately prior to the second closing of the Offering). Following the second closing of the Offering, EL now holds 13,750,000 Shares and 6,875,000 Common Share purchase warrants of the Company, which represents approximately 6.9% of the total number of issued and outstanding Common Shares on a non-diluted basis following the second closing of the Offering, or approximately 10.0% on a partially diluted basis (assuming exercise of all Common Share purchase warrants of the Company held by EL). The Common Units are being acquired by EL for long-term investment purposes. EL may acquire

additional securities of the Company, including on the open market or through private acquisitions, or sell securities of Emperor in accordance with applicable securities laws depending on market conditions, reformulation of plans, and/or other factors that EL considers relevant from time to time.

#### About Emperor Metals Inc.

Emperor Metals Inc. is a high-grade gold exploration and development company focused on Quebec's Southern Abitibi Greenstone Belt, leveraging AI-driven exploration techniques. Emperor Metals is dedicated to unlocking the substantial resource potential of the Duquesne West Gold Project and the Lac Pelletier Project, both situated in this prolific mining district.

Emperor Metals is led by a dynamic group of resource sector professionals who have a strong record of success in evaluating and advancing mining projects from exploration through to production, attracting capital and overcoming adversity to deliver exceptional shareholder value. For more information, please refer to SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)), under Emperor Metals' profile.

Under an option agreement, Emperor Metals agreed to acquire a 100% interest in a mineral claim package comprising 38 claims covering approximately 1,389 ha, located in the Duparquet Township of Quebec (the "Duquesne West Property") from Duparquet Assets Ltd., a 50% owned subsidiary of [Globex Mining Enterprises Inc.](#) (TSX: GMX).

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#### Cautionary Statement Regarding Forward-Looking Statements

Certain statements made and information contained in this news release, including statements regarding the use of proceeds raised under the Offering, is "forward-looking information" within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical facts, are forward-looking statements. Generally, forward-looking statements can be identified by the use of terminology such as "plans", "expects", "estimates", "intends", "anticipates", "believes" or variations of such words, or statements that certain actions, events or results "may", "could", "would", "might", "will be taken", "occur" or "be achieved". Forward-looking statements, including but not limited to the intended use of the net proceeds raised from the Offering are subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking statements, including, without limitation, changes to exploration plans and activities and the costs and timing associated therewith, results from exploration activities, changes in commodities markets, conditions of financial markets, economic conditions including any governmental regulations with respect thereto including tariffs, protective governmental regulations, relations with first nations, governments and other stakeholders, changes to environmental and other laws and regulations affecting mining activities, weather, management's discretion with respect to the use of proceeds and the use of the available funds following completion of the Offering, including the timing and cost of planned activities and the use of funds in connection therewith, and the other risk factors described in our securities filings available at [www.sedarplus.ca](http://www.sedarplus.ca). Forward-looking statements or forward-looking information relate to future events and future performance and include statements regarding the

expectations and beliefs of management based on information currently available to the Company.

Although the Company believes that the assumptions and factors used in preparing these forward-looking statements are reasonable based upon the information currently available to management as of the date hereof, actual results and developments may differ materially from those contemplated by these statements and no assurance can be given that such events will occur in the disclosed times frames or at all. Readers are cautioned that the foregoing list of factors is not exhaustive. Readers are therefore cautioned not to place undue reliance on forward-looking statements and forward-looking information. Any forward-looking statement speaks only as of the date of this news release and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking information, whether as a result of new information, changing circumstances, or otherwise.

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