

Rokmaster Closes Final Tranche of Flow-Through Financing

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[Rokmaster Resources Corp.](#) (TSXV: RKR) (OTCQB: RKMSF) (FSE: 1RR1) ("Rokmaster" or "the Company") is pleased to announce that it has closed the final tranche (the "Final Tranche") of its non-brokered flow-through financing announced on October 7, 2025 (the "FT Financing"). The Final Tranche involved the issuance of 6,400,000 FT units at a price of \$0.04 per FT unit (a "FT Unit") for gross proceeds of \$256,000. The total raised from the FT Financing is \$714,000 being the aggregate of the \$458,000 from the first tranche, announced on October 16, 2025, and the Final Tranche.

Each FT Unit issued in the Final Tranche is comprised of one flow-through common share (the "FT Share") plus one-half (1/2) non-transferable non-flow-through share purchase warrant (each whole warrant, a "NFT Warrant"). Each NFT Warrant is exercisable to purchase one additional non-flow-through common share of the Company (the "NFT Warrant Share") at \$0.06 for a period of two years expiring on October 24, 2027.

The FT Shares will qualify as "flow-through shares" (within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the "Tax Act"). The gross proceeds raised from the issuance of the FT Shares will be used by the Company to incur "Canadian exploration expenses" (within the meaning of the Tax Act) which could include up to \$100,000 for prospecting and field expenses and geological consulting fees to arm's length parties and up to \$500,000 for drilling. None of the gross proceeds raised from the FT Financing will be used for investor relations activities.

The securities issued pursuant to the Final Tranche are subject to a four-month and one day hold period expiring on February 25, 2026.

On Behalf of the Board of Directors of

Rokmaster Resources Corp.

John Mirko,
President & Chief Executive Officer.

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