

# REV Exploration Announces Upsizing of Life Offering

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VANCOUVER, Jan. 05, 2026 - [REV Exploration Corp.](#) ("REV" or the "Company") (TSXV: REVX; OTC: REVFF) is pleased to announce that, due to strong investor demand, it has upsized the listed issuer financing exemption offering previously announced on December 30, 2025 (the "LIFE Offering") by \$300,000, from gross proceeds of up to \$2.5 million to gross proceeds of up to \$2.8 million.

The LIFE Offering continues to be conducted on a non-brokered basis at a price of \$0.40 per common share, for the issuance of up to an additional 750,000 common shares pursuant to the upsizing, bringing the maximum number of common shares issuable under the LIFE Offering to 7,000,000 common shares if fully subscribed. No warrants are being issued in connection with the LIFE Offering. All other terms of the LIFE Offering remain unchanged.

As previously announced, the LIFE Offering is being conducted pursuant to the listed issuer financing exemption under Part 5A of National Instrument 45-106 - Prospectus Exemptions, and is available to purchasers resident in Canada, excluding Québec. Securities issued under the LIFE Offering will not be subject to a statutory hold period in accordance with applicable Canadian securities laws. In connection with the upsizing, the Company has filed an amended and restated offering document related to the LIFE Offering under the Company's profile on SEDAR+ and has also made it available on the Company's website. Prospective investors should read the amended and restated offering document before making an investment decision.

The upsized LIFE Offering remains subject to the approval of the TSX Venture Exchange and other applicable regulatory approvals and is expected to close on or around January 21, 2026, or such other date as the Company may determine.

The previously announced \$3.0 million non-brokered hard-dollar private placement, led by Eric Sprott, remains unchanged. Upon completion of both financings, the Company expects to raise aggregate gross proceeds of up to \$5.8 million.

Proceeds from the LIFE Offering and the Private Placement will be used to advance the Company's Aden Dome Natural Hydrogen asset along the Alberta-Montana border, and for general corporate purposes. The Company is encouraged by the strong demand for the offerings and remains enthusiastic about advancing its exploration portfolio and executing on its strategic objectives in 2026.

About REV Exploration Corp.

REV is a mineral exploration company that owns a suite of gold and battery metal properties in Quebec highlighted by JMW and Maxwell in the Chapais-Chibougamau area, while the Company also has strong exposure to the Natural Hydrogen sector in Alberta and Saskatchewan. REV has acquired 100% of a series of PNG leases along the Alberta-Montana border, including the drill-ready Aden Dome, while it also has a significant equity position in [MAX Power Mining Corp.](#) which owns Canada's largest permitted land package for Natural Hydrogen in Saskatchewan.

For further information on the Company, readers are referred to the Company's website at [www.REVexploration.com](http://www.REVexploration.com) and its Canadian regulatory filings on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

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#### Cautionary Statement and Forward-Looking Information

*This news release contains certain statements and information that constitute "forward-looking information" and "forward-looking statements" within the meaning of applicable Canadian securities legislation (collectively, "forward-looking information"). Forward-looking information includes, but is not limited to, statements regarding: the upsizing of the LIFE Offering; the anticipated closing of the LIFE Offering and the Private Placement and the timing thereof; the receipt of required regulatory approvals, including approval of the TSX Venture Exchange; the anticipated use of proceeds from the LIFE Offering and the Private Placement; the Company's plans, objectives, and expectations with respect to its exploration and development activities; the advancement of the Company's mineral properties, including the Aden Dome natural hydrogen asset and the Company's gold projects in Québec; market conditions; and the Company's future business plans and strategy.*

*Forward-looking information is generally identified by the use of words such as "anticipates," "believes," "expects," "plans," "intends," "estimates," "may," "will," "should," "could," "would," "target," "potential," "strategy," "budget," "scheduled," or similar expressions, or statements that certain actions, events, or results "may," "will," or "are expected" to occur. Forward-looking information is based on management's reasonable assumptions, expectations, estimates, and opinions as of the date of this news release, including, without limitation, assumptions regarding: the Company's ability to complete the LIFE Offering and the Private Placement on the terms described or at all; the availability of financing on acceptable terms; the receipt of all necessary regulatory and exchange approvals in a timely manner; the Company's ability to deploy proceeds as anticipated; the accuracy of geological interpretations; the timing and results of exploration programs; the absence of material adverse changes affecting the Company, its properties, or the capital markets; and general economic, financial, market, and political conditions.*

*Forward-looking information is subject to known and unknown risks, uncertainties, and other factors that may cause actual results or events to differ materially from those expressed or implied by such forward-looking information. These risks and uncertainties include, but are not limited to: the risk that the LIFE Offering or the Private Placement may not close as contemplated or at all; risks related to regulatory approvals, including TSX Venture Exchange approval; fluctuations in commodity prices and capital markets; risks inherent in mineral exploration and early-stage development, including operational risks, cost overruns, equipment failures, permitting delays, environmental risks, and accidents; title, permitting, and community relations risks; changes in laws, regulations, or government policies; reliance on key management and technical personnel; competitive conditions; and general economic, market, and political conditions.*

*Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking information, there may be other factors that cause results not to be as anticipated, estimated, or intended. There can be no assurance that such forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on forward-looking information. Forward-looking information speaks only as of the date of this news release, and the Company does not undertake any obligation to update or revise any forward-looking information, whether as a result of new information, future events, or otherwise, except as required by applicable securities laws.*

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the*

*policies of the TSX Venture Exchange) has reviewed or approved the contents of this news release and accepts no responsibility for the adequacy or accuracy of this release.*

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